Exchequer Integration

Platform Requirements

EDM for Exchequer Release 1.5
OCR for Exchequer Release 1.5

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Contents

Introduction

This document summarizes the pre-requisites for an installation of the EDM & OCR for Exchequer by V1 R1.5 solution.

If *any* of the following points are unachievable, further discussion with the V1 development team is required before proceeding or it will compromise a successful deployment leading to lengthy and costly delays.

Supporting this document is the Pre-Installation Customer Information Document giving more detail that the customers I.T / AP department(s) can fill in giving as much detail as possible.

The latest release is R1.5 and all software and documentation is available here:

http://support.wearev1.com/software/Exchequer/index.htm

Server

Exchequer Installation

- Exchequer **is already installed** and has **at least one company** configured
- The **minimum** Exchequer version compatible with R1.5 is **2016 R2** and is **SQL ONLY** (pervasive versions of Exchequer are **not** supported in this release).
- EDM
  - The server must have a *minimum* of a dual core processor in addition to any resource Exchequer needs or anything else also installed on that server
  - The server must have a *minimum* of 8 GB of RAM in addition to any resource Exchequer needs or anything else also installed on that server
    - E.g. If Exchequer requires 8 GB, it would mean the server needs 16 GB of RAM in total
- OCR
  - The server must have a *minimum* of a quad core processor
  - The server must have a *minimum* of 16 GB of RAM in addition to any resource Exchequer needs or anything else also installed on that server
    - E.g. If Exchequer requires 8 GB, it would mean the server needs 24 GB of RAM in total
- The mapped drive / UNC path Exchequer is using must be known by the V1 engineer installing it ahead of time and be fully accessible to the V1 software
- The Exchequer installation must have the toolkit installed, specifically at version 11.0.0.9 or higher. The toolkit must be validated by an ABS engineer confirming it is properly configured and fully functional.
- Although Job Costing is not mandatory, it is recommended to get the best experience from the NON POP processing of Invoices.
- The **Exchequer Toolkit is configured** and **responding correctly** and has been validated by an Advanced consultant as being correctly configured.

V1 Core Software Installation

- The V1 software must be installed on the **same file server** that Exchequer is installed
  - Where the physical Exchequer software is installed
- The Database can be anywhere (i.e. does not have to be on the same server as V1) but this is recommended. It must be on the same network / visible via TCP-IP and have the Server Browser Agent service running. For more information, consult the iManager Installation Guide. (V1 iManager User Guide.pdf)

Client(s)

- All V1 clients must have TCP-IP connectivity to the Exchequer / V1 Server
- The scan station client must be running Windows 7,8 or 10 and have a minimum of 8 gig of RAM and a quad core processor.
- If using the **barcode scanning** for EDM, only the **Zebra GKD 420D** can be used to produce the barcode labels. The labels must be **Type A**
- Scanners:
  - For **low volumes**, good quality, A4 documents: **Kodak i2000** range
  - For **medium volumes**, mixed quality, mixed sizes up to A3: **Kodak i3000** range
  - For **high volumes**: Kodak i4000 or **Kodak i5000** ranges